

# Fairview Equity Partners Manager Profile



## About Fairview

Fairview Equity Partners is a boutique Australian fund manager exclusively focused upon investing in Australian small companies equities.

The Fairview Equity Partners Emerging Companies Fund is managed by Michael Glenane, Leo Barry and Tim Hall. The investment team collectively has in excess of 60 years' investment experience in funds management and investment research.

Fairview is majority owned by its investment team, with the NAB Group holding a minority interest. This strengthens the alignment of interests of the investment team and their aim to maximise returns for investors.

## Our Investment Process

We use an active core approach that ensures stock selection is the key driver of Fund performance. Our highly collaborative approach to investing revolves around a robust investment process which seeks to fully utilise the extensive experience and resources of our investment team.

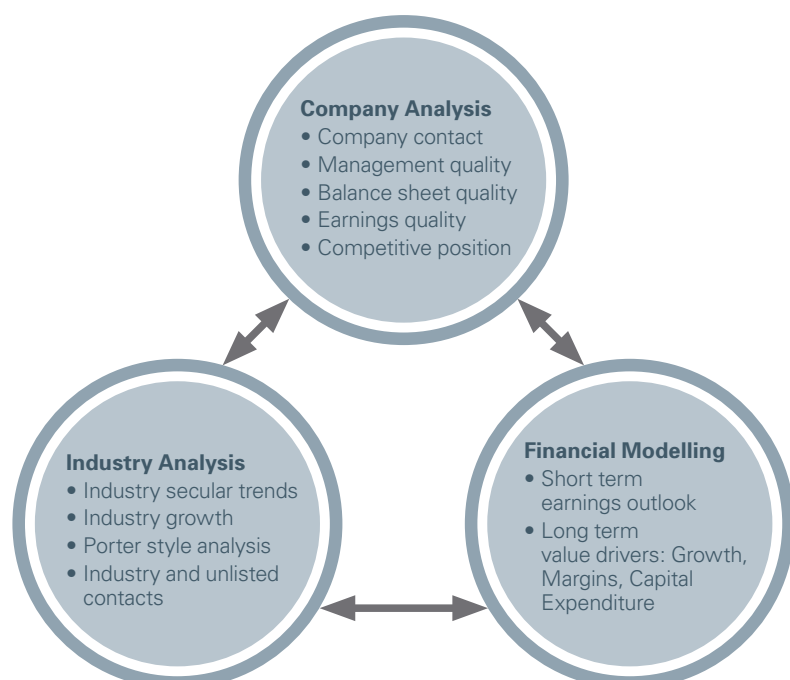


### 1. Initial Stock Screens and Filters

- Initial investment universe comprises more than 1,500 companies.
- Detailed quantitative and qualitative filters are applied to narrow the investible universe, including an assessment of management, business quality, cashflow and balance sheet strength.

### 2. Research and Modelling

Our investment process revolves around an intensive program of company visits, industry assessment and detailed financial modelling.



### 3. Investment Conviction

Potential investments are then subjected to a further layer of review through which we test the strength of a stock's investment case. This is based on our level of conviction with respect to four key factors:



### 4. Peer Review

- Our peer review process seeks to fully utilise the extensive experience of our investment team.
- Ongoing peer review ensures that our investment case for existing positions remains valid and any behavioural biases are kept in balance.

### 5. Portfolio Construction and Risk Control

- Position sizes are determined by the level of conviction and risk/return profile.
- Risk controls are in place to ensure that the Fund is adequately diversified with no material style or sector biases.
- Portfolio diversity ensured by selecting the most compelling stocks from key style and sector groupings with a variety of risk/return profiles.
- Maximum active position size 5%, typically the Fund will hold between 50 and 65 stocks. This ensures adequate diversity and broad stock selection contribution to performance.

#### Disclaimer

This information is issued by Antares Capital Partners Ltd ABN 85 066 081 114, AFSL 234483 ('ACP'), as the Responsible Entity of, and issuer of units in, the Fairview Equity Partners Emerging Companies Fund ('Fund'). Fairview Equity Partners ('Fairview') is the investment manager of the Fund. References to 'we' and 'our' throughout this document are to Fairview. This information is general in nature and does not take account your individual objectives, financial situation or needs. Before making a decision to invest in the Fund you should read the current Product Disclosure Statement and Product Guide ('PDS') and, with the assistance of a financial adviser, consider if it is appropriate for your circumstances. A copy of the PDS is available at [mlcam.com.au](http://mlcam.com.au) or by phoning Client Services on 1300 738 355. An investment in the Fund does not represent a deposit with, or a liability of, National Australia Bank ('NAB'), or any other member of the NAB Group of companies ('NAB Group'), and is subject to investment risk including possible delays in repayment and loss of income and capital invested. Neither ACP nor any member of NAB Group guarantees your repayment of capital, payment of income, or performance of your investment. NAB does not provide a guarantee of assurance in respect of obligations of ACP, the Fund, or Fairview.

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### Our Team



**Michael Glenane**  
**Executive Director,  
Portfolio Manager**  
BE, MBA  
29+ years Investment  
Management experience



**Leo Barry**  
**Portfolio Manager**  
BSA, MBA  
14+ years Investment  
Management experience



**Tim Hall**  
**Portfolio Manager**  
BComm  
23+ years Investment  
Industry experience

### Contacts

#### Website

[fairviewequity.com.au](http://fairviewequity.com.au)

#### Client Services

1300 738 355

#### Email

[client.services@mlcam.com.au](mailto:client.services@mlcam.com.au)

#### Adviser Services

Please contact your MLC Asset  
Management Investment Specialist.  
[mlcam.com.au](http://mlcam.com.au)