



ASSET MANAGEMENT



MLC Global Private Equity Fund

The MLC Global Private Equity Fund offers exposure to a well-diversified portfolio of carefully selected private equity opportunities. The Fund has a mature portfolio from inception and is continually seeking and participating in additional investment opportunities. Drawing on MLC's 25-year history delivering strong and consistent private equity returns, the Fund gives individual investors access to this once predominantly institutional-only asset class.



Rare access to select private equity investment opportunities globally

Through our deep, longstanding relationships with specialist private equity managers.



Retail investor access to private markets

Access a mature and well-diversified portfolio of private equity investments with some limited liquidity and a \$20,000 initial investment.



Drawing on MLC Private Equity's 25-year track record

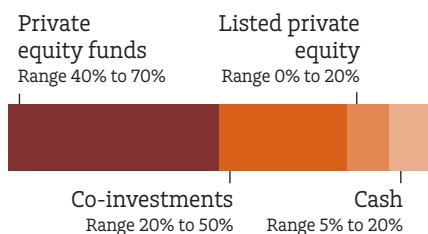
Of delivering strong and consistent returns to investors.

Where the Fund invests

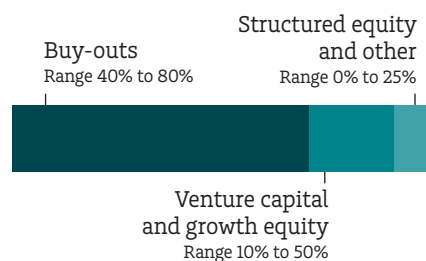
The Fund invests in a portfolio of private equity funds and co-investments that we believe have the potential for transformation and growth. The Fund is well diversified across strategies, vintages and geographies. The Fund invests predominantly in unlisted assets but does include exposure to a private equity related listed ETF and cash to support liquidity. To select and access these opportunities, we use our proven approach and our deep and long-term partnerships with specialist private equity managers globally. These relationships, developed over decades, provide access to businesses with the potential for transformation and the opportunity to unlock value – for the businesses we invest in and for investors like you.

Target asset allocation

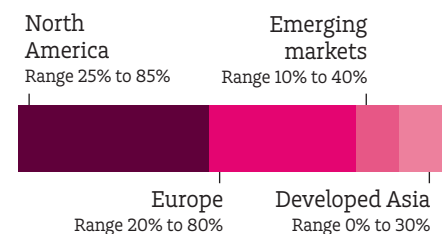
Across private equity



Across financing stages



Across regions



MLC Global Private Equity Fund




About MLC Private Equity

MLC Private Equity, a division of MLC Asset Management, is one of the most experienced global private equity managers in Australia with over 25 years' experience investing in private equity. The team, which currently manages \$4 billion in funds,¹ has delivered strong investment performance and consistent returns over the life of the program, through all market cycles.²

Why private equity?

- 1 More investment opportunities**
Private equity opens up a much larger investable universe than listed markets.
- 2 Powerful diversification**
The inclusion of private equity in a diversified portfolio may enhance risk/return outcomes.
- 3 Significant return potential**
Through the opportunity for skilled, experienced and incentivised private equity managers to actively manage and improve a business' performance.

Fund facts³

Investment objective	The Fund aims to provide capital growth, over the long term, by investing predominantly in a diverse range of global private equity investments.
Investment horizon	7 to 10 years
Inception date	30 September 2022
APIR code	MLC5609AU
Minimum investment	\$20,000
Platform availability	BT Panorama, Expand Extra, HUB24*, Macquarie Wrap, Netwealth, North, Praemium, Powerwrap and Rhythm
Research house ratings	  
Fees	Management fee: 1.25% The performance fee is calculated as 15% of the Fund's annual return (after deducting the management fee and the performance hurdle of 8%). Note that this is not a complete list of fees and costs. Refer to the PDS for details on fees and costs for this Fund.
Withdrawals	The Fund is not appropriate for investors who may require immediate access to capital as the Fund is illiquid. The Fund offers some limited liquidity. MLC will generally make withdrawal offers monthly. A total of up to 5% of the prior quarter net asset value of the Fund may be available for withdrawal each quarter. The minimum withdrawal request is \$5,000.

*IPDS only



Risks

Investors should consider an investment in the Fund as part of a diversified, multi-asset portfolio and should only invest if they are willing to accept the risks involved. While private equity investments have the potential to offer significant capital returns, investing in private companies entails a higher degree of business and financial risk than investing in companies listed on a recognised stock exchange. The Fund operates as a non-liquid scheme and is designed as a long-term investment. Therefore, the Fund is not suitable for investors who require liquidity or access to capital. This is not a complete list of risks or considerations. For further information you should read the PDS.

How to invest

The Fund is available via PDS with a minimum investment of \$20,000 and is available across various investment platforms.

Find out more

To learn more about the MLC Global Private Equity Fund speak to your MLC representative, phone us on 1300 738 355 or visit our website mlcam.com.au/mlc-global-private-equity-fund

¹ Insignia Financial Ltd FY22 ASX Results Presentation, 25 August 2022.

² As at 30 June 2022 the MLC Private Equity program in MLC MasterKey Super Fundamentals performance is 15.6% p.a. over a 20 year period and in excess of 15.5% p.a. over 3, 5, 7, 10 and 15 years. This information has been prepared by MLC Asset Management Pty Limited (MLCAM) (ABN 44 106 427 472, AFSL 308953), on behalf of MLC Investments Pty Limited (MLCI) (ABN 30 002 641 661, AFSL 230705), the Issuer of the MLC Global Private Equity Fund (Fund). MLCAM and MLCI are part of the Insignia Financial Group of companies comprising Insignia Financial Ltd ABN 49 100 103 722 and its related bodies corporate. No member of the Insignia Financial Group guarantees or otherwise accepts any liability in respect of the Fund or the services provided by MLCI or MLCAM. The information in this communication may constitute general advice. It has been prepared without taking into account your objectives, financial situation or needs and because of this, before acting on the advice, you should consider the appropriateness of the advice having regard to these factors. You should obtain a Product Disclosure Statement ('PDS') and Target Market Determination ('TMD') for the Fund and consider it in deciding whether to acquire or continue to hold an interest in the Fund. A copy of the PDS and/or TMD is available upon request by phoning the Client Services team on 1300 738 355 or on our website at mlcam.com.au.

³ Further details can be obtained from the Product Disclosure Statement. Note that there are multiple unit classes within the Fund, the information above relates to only Class A units.

⁴ If you are a financial adviser and would like a copy of the Zenith report, please contact us. The Zenith Investment Partners (ABN 27 103 132 672, AFSL 226872) ('Zenith') rating (assigned February 2023) referred to in this piece is limited to 'General Advice' (s766B Corporations Act 2001) for Wholesale clients only. This advice has been prepared without taking into account the objectives, financial situation or needs of any individual, including target markets of financial products, where applicable, and is subject to change at any time without prior notice. It is not a specific recommendation to purchase, sell or hold the relevant product(s). Investors should seek independent financial advice before making an investment decision and should consider the appropriateness of this advice in light of their own objectives, financial situation and needs. Investors should obtain a copy of, and consider the PDS or offer document before making any decision and refer to the full Zenith Product Assessment available on the Zenith website. Past performance is not an indication of future performance. Zenith usually charges the product issuer, fund manager or related party to conduct Product Assessments. Full details regarding Zenith's methodology, ratings definitions and regulatory compliance are available on our Product Assessments and at [Fund Research Regulatory Guidelines](#).

⁵ If you are a financial adviser and would like a copy of the rating and report, please contact us. The rating referenced on this website is issued by SQM Research Pty Ltd ABN 93 122 592 036 AFSL 421913. SQM Research is an investment research firm that undertakes research on investment products exclusively for its wholesale clients, utilising a proprietary review and star rating system. The SQM Research star rating system is of a general nature and does not take into account the particular circumstances or needs of any specific person. The rating may be subject to change at any time. Only licensed financial advisers may use the SQM Research star rating system in determining whether an investment is appropriate to a person's particular circumstances or needs. You should read the product disclosure statement and consult a licensed financial adviser before making an investment decision in relation to this investment product. SQM Research receives a fee from the Fund Manager for the research and rating of the managed investment scheme.

⁶ The rating issued 05/2023 is published by Lonsec Research Pty Ltd ABN 11 151 658 561 AFSL 421 445 (Lonsec). Ratings are general advice only, and have been prepared without taking account of your objectives, financial situation or needs. Consider your personal circumstances, read the product disclosure statement and seek independent financial advice before investing. The rating is not a recommendation to purchase, sell or hold any product. Past performance information is not indicative of future performance. Ratings are subject to change without notice and Lonsec assumes no obligation to update. Lonsec uses objective criteria and receives a fee from the Fund Manager. Visit lonsec.com.au for ratings information and to access the full report. © 2023 Lonsec. All rights reserved.