MLC

ASSET MANAGEMENT

Notification of Withdrawal Offer for the MLC Global Private Equity Fund

MLC Investments Limited (MLC) (ABN 30 002 641 661) (AFSL 230705) in its capacity as responsible entity of the MLC Global Private Equity Fund (Fund), is pleased to make this withdrawal offer (Withdrawal Offer).

This notice sets out the Withdrawal Offer details for the month ending 28 February 2023.

As noted in the Product Disclosure Statement (PDS), the Fund is operated as a non-liquid scheme. Withdrawals from the Fund can only be made after MLC makes a withdrawal offer.

Withdrawal Offer Details	
Withdrawal Offer Amount[1]	$3,449,656
Withdrawal Offer Open Date	1 February 2023
Withdrawal Offer Close Date[2]	5pm (Sydney time), 28 February 2023
Assets expected to be used to satisfy Withdrawal Offer	Liquid investments such as cash, cash equivalents and ETFs
Dealing Date Unit Price[3]	28 February 2023, sell unit price
Withdrawal Request[4]	A withdrawal form is available on our website mlcam.com.au/mlcgpe-resources or you can request it from us on 1300 738 355.
More information	If you invest via an IDPS you should contact your IDPS operator for all enquiries. If you invest directly, the contact details are: Telephone: 1300 738 355 Email: client.services@mlcam.com.au Website: mlcam.com.au/mlcgpe-resources

1. Withdrawal requests for any withdrawal offer period will be pro-rated if the total withdrawal requests for the same period exceed the funds available under the Withdrawal Offer. If the withdrawal amount you receive is less than the amount specified in your initial withdrawal request, the remaining portion of your withdrawal request will be cancelled. If you wish to withdraw further amounts, you will need to submit a new withdrawal request in a subsequent period where a withdrawal offer is made. Cancellation of your withdrawal request is subject to consent from MLC. Refer to the PDS for more details on withdrawal offers.
2. Withdrawal requests must be lodged with Registry Services prior to the closing time and date of the Withdrawal Offer. Withdrawal requests received after the Withdrawal Offer Close Date or that are incomplete will not be accepted. MLC may cancel a Withdrawal Offer at any time before the Withdrawal Offer Close Date. If a Withdrawal Offer is cancelled, this will not impact on any withdrawal requests that are accepted by MLC for that same withdrawal offer before that withdrawal offer is cancelled.
3. The Dealing Date Unit Price sell price will be used to process withdrawals. Withdrawal requests will usually be paid within 21 days of the close of the relevant withdrawal offer and will be paid to your nominated bank account.
4. Any withdrawal request is required to be made pursuant to a withdrawal offer.

What do you need to do?

You are not required to participate in this Withdrawal Offer. If you elect not to participate, no action is required by you.

Should you wish to take up the Withdrawal Offer, please complete the withdrawal form and submit this by the Withdrawal Offer Close Date.

We're here to help

If you have any questions, please contact your Financial Adviser or our Client Services team on 1300 738 355 between 8.30am and 5.30pm (Sydney time), Monday to Friday, or email client.services@mlcam.com.au.

Thank you for investing with us.

Yours sincerely,

Amna Khan
General Manager, Asset Management Product
MLC Asset Management

Important information

This document has been prepared by MLC Investments Limited (MLC) (ABN 30 002 641 661 AFSL 230705) as responsible entity of the Fund. MLC is part of the Insignia Financial Group of Companies (comprising Insignia Financial Ltd (ABN 49 100 103 722) and its related bodies corporate) (Insignia Financial Group). The capital value, payment of income and performance of the Fund is not guaranteed. An investment in the Fund is subject to investment risk, including possible delays in repayment and loss of income and principal invested and the inability to withdraw your investment. This communication is directed to and prepared for Australian residents only.