



# Australian Wholesale Form

## MLC Private Equity Co-Investment Fund III

All Investors investing less than A\$500,000 Committed Capital

### Accountant's Certificate

All investors who are wholesale clients on the basis that they are high net worth individuals who are applying for units in the MLC Private Equity Co-investment Fund III by investing less than A\$500,000 Committed Capital are required to submit an Accountant's certificate in the following form or another form acceptable for the purposes of sections 708(8)(c) and 761G(7)(c) of the *Corporations Act 2001* (Cth) (**Act**).

The certificate must be issued no more than 2 years before the date of the Subscription Agreement.

To : Equity Trustees Limited  
Level 2, 575 Bourke Street, Melbourne VIC 3000

I,

of

certify as follows:

1. I am a qualified and practicing accountant for the purposes of the Act.
2. I am giving this certificate in accordance with sections 708(8)(c) and 761G(7)(c) of the Act at the request of, and with reference to,

**(Subscriber)** and acknowledge that this certificate will be relied upon to make offers of securities or financial products to the Subscriber without issuing a Disclosure Document or Product Disclosure Statement to the Subscriber, which may otherwise be required under either Part 6D.2 or Part 7.9 of the Act.

3. I certify that having reviewed the financial position of the Subscriber:

(a) the Subscriber has net assets of at least A\$2.5 million; or

(b) the Subscriber had a gross income for each of the last 2 financial years of at least A\$250,000 a year.

4. I certify that the financial products and financial services provided to the Subscriber under this offer are not provided for use in connection with a business based on my understanding of the Subscriber.

Date (DD/MM/YYYY)

/  /

### Need further assistance or information

Please contact MLC Private Equity at 1300 738 355 (+612 9936 4577) or email us on [client.services@mlcam.com.au](mailto:client.services@mlcam.com.au) for further assistance and / or information.